

# INTEGRATED FINANCIAL SERVICES LIMITED

Regd. Off.: 304, New Delhi House, 27, Barakhamba Road, New Delhi - 110 001

E-mail: [investors@integratedfinancial.in](mailto:investors@integratedfinancial.in) website: [www.integratedfinancial.in](http://www.integratedfinancial.in)

Phones: +91-11-43074307

CIN: L74140DL1992PLC0478489

Dated the 24<sup>th</sup> August, 2021

Department of Corporate Services/Listing  
**BSE Ltd.**

Pheroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001

Scrip Code: 500212

**Subject: The Exit Offer Public Announcement to the remaining Public Shareholders of Integrated Financial Services Limited (the "Company") pursuant to Regulation 21 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as may be amended from time to time ("SEBI Delisting Regulations")**

Dear Sirs,

We hereby submit that BSE vide its notice number 20210820-43 dated August 20, 2021, has communicated that trading in the Equity Shares of the Company (Scrip Code: 500212) will be discontinued with effect from Friday, August 27, 2021 and the above referred scrip will be delisted from Exchange Record with effect from Friday, September 03, 2021.

Pursuant to Regulation 21 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as may be amended from time to time ("SEBI Delisting Regulations"), the Acquirer has published the Exit Offer Public Announcement in the following newspapers on August 24, 2021:

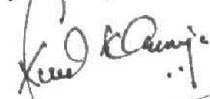
Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition

In this regard, the copy of Exit Offer Public Announcement is enclosed.

Hope you find the same in order.

Thanking you,

Yours sincerely,  
for **Integrated Financial Services Limited**



**Kunal Khaneja**  
Chief Financial Officer



**State Bank of India Stressed Assets Recovery Branch**  
3rd Floor, Matrix Mall, Sector-4, Jawahar Nagar, Jaipur (Raj.)-302004, Email: sbi.18184@sbi.co.in  
Branch Code: 18184, Ph: 0141-2657811, 2657921, 2657926, 2657989

**APPENDIX-IV (See rule-8(1)) POSSESSION NOTICE (For Immovable Property)**  
Whereas, the undersigned being the authorized officer of the State Bank of India under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (No. 3 of 2002) and in exercise of powers conferred under Section 13(1)(d) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 05.04.2021 calling upon the borrower **M/s Raj Trading Company through Proprietor Sh. Raj Kedia Sh. Heera Lal Kedia** to repay the amount mentioned in the notice being **Rs. 2,37,78,422.63 (Rupees Two Crore Thirty Seven Lacs Seventy Eight Thousand Four Hundred Twenty Two and Sixty Three Paise Only)** as on 05.04.2021 inclusive interest up to 05.04.2021 within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this **19th day of August Month of the year 2021.**

The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the State Bank of India for an amount of **Rs. 2,37,78,422.63 (Rupees Two Crore Thirty Seven Lacs Seventy Eight Thousand Four Hundred Twenty Two and Sixty Three Paise Only)** as on 05.04.2021 inclusive interest up to 05.04.2021 + further interest, costs and expenses thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

**Description of the Immovable Property**

1. Residential Land & Building Situated at Plot No.H-27, in Scheme, Indira Nagar, Road No.01, Station Road, Jhunjhunu, Distt. Jhunjhunu (Raj.) standing in the name of Mrs. Draupdi Kedia W/o Sh. K.L. Kedia. Total Measuring area: 260.22 Sq. Mtrs. Bounded: On the East by: Plot No. H-26, On the West by: Plot No. H-28, On the North by: Road, On the South by: Plot No. H-08
2. Residential Land & Building Situated at Plot No.H-08, in Scheme, Indira Nagar, Road No.01, Station Road, Jhunjhunu, Distt. Jhunjhunu (Raj.) standing in the name of Mrs. Draupdi Kedia W/o Sh. K.L. Kedia. Total Measuring area: 418.21 Sq. Mtrs. Bounded: On the East by: Plot No.H-09, On the West by: Plot No.H-07, On the North by: Plot No.H-27, On the South by: Road

Date: 19.08.2021 Place: Jaipur (Raj.) (Authorized Officer)

**KOTAK MAHINDRA BANK LTD.**  
Registered Office: 21-BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051  
Branch Office: 7th Floor, Ambadeep Building, 14 K. G. Marg, New Delhi

**Appendix IV (See Rule 8(1)) Possession Notice (For immovable Properties)**  
Whereas, the undersigned being the Authorized Officer of the Kotak Mahindra Bank Ltd. a banking company within the meaning of the Banking Regulation Act, 1949 having its Registered Office at 27BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 and branch office at 7th Floor, Ambadeep Building, 14 K. G. Marg, New Delhi, under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("SARFESI Act") and in exercise of powers conferred under section 13(1)(d) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 11th October 2019 for Loan Account No-529971010000023 calling upon the borrowers / parties **M/s. Kishan Sewa Kendra Through its Proprietor Mr. Sandeep Kumar (Borrower), Mr. Jagan Prasad (Guarantor & Mortgagee), Mr. Sandeep Kumar (Guarantor)** to repay the amount mentioned in the notice being **Rs. 37,02,680/- (Rupees Thirty Seven Lacs Two Thousand Six Hundred Eighty Only)** within 60 days from the date of receipt of the said Demand Notice.

The aforementioned Borrowers / Guarantors / Mortgagee having failed to repay the amount, notice is hereby given to the Borrowers / Guarantors / Mortgagee and the public in general that the undersigned has taken Symbolic possession of the property described herein below in exercise of powers conferred on him / her under Section 13(4) of the said Act read with Rule 8 of the said Rules on this **23rd August, 2021.**

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

The Borrowers / Guarantors / Mortgagee mentioned hereinabove in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the KOTAK MAHINDRA BANK LIMITED, for an amount **Rs. 37,02,680/- (Rupees Thirty Seven Lacs Two Thousand Six Hundred Eighty Only)** as on 11th October 2019 along with future interest at the contractual rate and substitute interest, incidental expenses, costs and charges etc. from 11th October 2019

**Description of the Immovable Property:**

All that part and parcel of the Property consisting of - SORP situated at Part of Khanna No. 715, Village Thak Dwekar, Nandpura, Tehsil Chhata, Distt. Mathura, UP owned by Mr. Jagan Prasad measuring 540 sq. mtrs. Bounded as below:- North: As Per Site, East: As Per Site, South: As Per Site, West: As Per Site

Date: 23.08.2021 Place: Mathura (Authorized Officer) Kotak Mahindra Bank Ltd.

**EAST COAST RAILWAY**  
Tender No. WCF/Parcel/SLR/Temporary lease/2021/13, Date: 18.08.2021

**NOTICE FOR INVITING QUOTATIONS FOR TEMPORARY LEASING OF ONE COMPARTMENT OF SLR SPACE EACH BY 32 TRAINS (TRAIN NO. 02805, 06567, 08501, 02887, 08518, 02727, 02717, 07488, 08392, 08448, 08519, 02851, 02857, 08505, 02889, 02007, 08508, 08507, 08514, 08513, 08532, 02707, 02783, 02831, 07240, 07244, 08108, 08561, 08573, 08572, 98570 AND 02492) OVER WALTARA DIVISION FOR A PERIOD OF 30 DAYS.**

EMO: ₹1,00,000/-

Submission End Date & Time: 31.08.2021 at 1200 hrs. Tender Opening Date & Time: 31.08.2021 at 1230 hrs.

Complete information including e-tender documents of the above e-Tenders is available in website <http://www.ecwrpe.gov.in>

Senior Divisional Commercial Manager/PR-301/M/21-22 Waltara

**कार्यपालक अभियंता का कार्यालय**  
लघु वितरणी प्रमंडल संख्या-12  
(शिविर सुरक्षा कॉलोनी, डिमना)  
मानगो, जमशेदपुर-831020  
(Email:-eemdd12mangojamshedpur@gmail.com)

पत्रांक- 466 मानगो, जमशेदपुर दिनांक- 21.08.2021

इं ई प्रोक्युरमेंट निविदा सूचना (तृतीय आवरण) शुद्धि-पत्र

एतद द्वारा सूचित किया जाता है कि PR No. 251712 Water Resource (21-22)\_D दिनांक- 20.08.2021 को प्रकाशित पुनः ई प्रोक्युरमेंट सूचना संख्या- 833/आरडी/एनडी/डी-12 / जमशेदपुर / आईएफडी-01 / 2021-22 दिनांक 18.08.2021 में प्रारकलित राशि एवं अग्रण की राशि में त्रुटिपूर्ण संशोधन किया जाता है :-

क्र/क्र	विवरण	पूर्व की प्रारकलित राशि	संशोधित प्रारकलित राशि
02	प्रारकलित राशि	Rs. 5,58,89,315.49	Rs. 5,50,23,785.56

क्र/क्र	विवरण	पूर्व की अग्रण राशि	संशोधित अग्रण राशि
03	अग्रण की राशि	Rs. 5,59,000.00	Rs. 5,51,000.00

निविदा की शेष नियम एवं शर्तें पूर्ववत् रहेंगी।

₹0/-  
कार्यपालक अभियंता  
लघु वितरणी प्रमंडल सं-12  
मानगो, जमशेदपुर

PR 251805 Water Resource (21-22)\_D

**SBI State Bank of India**  
(Constituted under the State Bank of India Act, 1955)  
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan, Madame Cama Road, Nariman Point, Mumbai - 400021  
Website: <https://bank.sbi> Email: [investor.complaints@sbi.co.in](mailto:investor.complaints@sbi.co.in)  
Phone No.: 022-22741474, 22740841, 22742403, 22740846, 22742842

**KIND ATTENTION: SHAREHOLDERS**  
DIVIDEND PAYMENT 2020-21- ENCASHMENT OF DIVIDEND WARRANTS

**Dear Shareholders,**  
The Central Board of the Bank at their Meeting held on 21st May 2021 had declared dividend of Rs. 4/- per equity share of face value of Rs. 1/- each for the financial year ended 31st March 2021. Accordingly, Dividend was paid on 18th June 2021 directly through RTGS/NEFT/NACH in the bank accounts of eligible investors.

In cases where dividend payment through electronic mode could not be made/failed due to incomplete/incorrect bank account details, dividend warrants were issued and dispatched through registered/speed post at available address of such shareholders.

It is observed that many shareholders have not yet encashed dividend warrants. Since dividend warrants are valid for three months only from the date of issue (18.06.2021), shareholders are requested to encash the dividend warrants immediately to avoid delay/additional correspondence.

For any query in this regard, please contact Bank's Registrar and Transfer Agent (RTA), M/s Aiankit Assignments Limited (Unit: State Bank of India), 205-208, Anarakti Complex, Jhandewalan Extension, New Delhi-110055. Telephone: 7290071335, Email: [sbi.ign@aiankit.com](mailto:sbi.ign@aiankit.com)

For State Bank of India  
Sham K. Asst. General Manager (Compliance & Company Secretary)

Place: Mumbai Date: 24 August 2021

**HIMACHAL PRADESH PUBLIC WORKS DEPARTMENT**  
INVITATION FOR BIDS (IFB)

The Executive Engineer, Mandi Division No. I, HPPWD, Mandi, Distt. Mandi (H.P.) on behalf of Governor of H.P. invites the item rate bids, in electronic tendering system, from the eligible class of contractor registered with HPPWD for the works as detailed in the table.

Sr. No.	Name of Work	Estimated Cost (in Rs.)	Starting Date of down-loading Bid	Money (in Rs.)	Deadline for submission of Bid
1	Annual Preventive Maintenance of Seghari Baggi Prasher Jawapur Panansa road Majour District Road (MDR-068) using Micro Surfacing for the year 2021-22. (SH- Providing and laying 6-8 mm thick micro surfacing layer in Km 440 to 450 & Km 560 to 570)	18,18,701/-	06.09.2021 at 11:00 A.M.	36,400/-	13.09.2021 upto 11:00 A.M.
2	Construction of Shihbadhani Kungri Korlang road Km 00 to 8/255 (Shihbadhani Forest Rest House to Kungri Korlang upto inlet portal to Bhubhu Jol Tunnel) (SH- Formation cutting 5/7 metre wide from Jeepable to Motorable from Km 3570 to 4435)	16,97,942/-	06.09.2021 at 11:00 A.M.	34,000/-	13.09.2021 upto 11:00 A.M.
3	Construction of Dhamreth Tanswan Dragar Garhganw road Km 00 to 5/250. (SH- Formation cutting 5/7 metre wide from Jeepable to Motorable from Km 21500 to 3/185)	15,67,813/-	06.09.2021 at 11:00 A.M.	31,400/-	13.09.2021 upto 11:00 A.M.
4	Construction of Health Sub-Centre Building at Chaharai Tehsil Padhar Distt. Mandi (H.P.) (SH- C/O approach to Health Sub-Centre building)	6,42,737/-	06.09.2021 at 11:00 A.M.	12,900/-	13.09.2021 upto 11:00 A.M.

The bidders are advised to note other details of tenders from the department website [www.hptenders.gov.in](http://www.hptenders.gov.in).

Executive Engineer, Mandi Division No. I, H.P.P.W.D., Mandi, Distt. Mandi (H.P.) On behalf of Governor of Himachal Pradesh.

3498/2021-2022

**Business Standard DELHI EDITION**

Printed and Published by Mandan Singh Rawat on behalf of Business Standard Private Limited and printed at the Indian Express (P) Ltd. A-8, Sector-7, Noida, Gautam Budh Nagar 201301 and published at Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi 110002

Editor: Shyamal Majumdar

RNI NO. 57376/1994

Readers should write their feedback at [feedback@bstandard.in](mailto:feedback@bstandard.in)  
Ph. 011-23720202, fax: +91-11-23720201

For Subscription and Circulation enquiries please contact:  
Ms. Mansi Singh  
Head Customer Relations  
Business Standard Private Limited,  
H4 & U3, Building H, Paragon Centre, Opp. Birla Convention, 8B, Marg, Worli, Mumbai - 400013  
E-mail: [subs\\_bsg@bstandard.in](mailto:subs_bsg@bstandard.in)  
\*or sms, REACH-85 2 57575

DISCLAIMER News reports and feature articles in Business Standard seek to present an unbiased picture of developments in the markets, the corporate world and the government. Actual developments can turn out to be different owing to circumstances beyond Business Standard's control and knowledge. Business Standard does not take any responsibility for investment or business decisions taken by readers on the basis of reports and articles published in the newspaper. Readers are expected to form their own judgement. Business Standard does not associate itself with or stand by the contents of any of the advertisements accepted in good faith and published by it. Any claim related to the advertisements should be directed to the advertisers concerned. Unless explicitly stated otherwise, all rights reserved by M/s Business Standard Pvt. Ltd. Any printing, publication, reproduction, transmission or redistribution of the contents, in any form or by any means, is prohibited without the prior written consent of M/s Business Standard Pvt. Ltd. Any such prohibited and unauthorized act by any person/legal entity shall invite civil and criminal liabilities.

**No Air Surcharge**

**AMD Industries Limited**  
CIN: L28122DL1983PLC017141  
Regd. Office: 18, Pusa Road, First Floor, Karol Bagh, New Delhi-110005. Tel No: 011-46830202, 28750569  
Website: [www.amdindustries.com](http://www.amdindustries.com), Email id: [investor@amdindustries.com](mailto:investor@amdindustries.com)

**NOTICE OF THE 38<sup>TH</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

NOTICE is hereby given that

1. The 38<sup>th</sup> Annual General Meeting (AGM) of the **AMD INDUSTRIES LIMITED** (the Company) will be held on Tuesday, 14<sup>th</sup> September at 12.30 p.m. IST through Video Conferencing/ Other Audio Visual Means (VC/OAVM). In Compliance with General Circular number 20/2020, 14/2020, 17/2020, 02/2021 issued by the Ministry of Corporate Affairs (MCA) and Circular number SEBI/HO/CFD/CMD/CIR/P/2021/11 issued by the Securities & Exchange Board of India (SEBI) (hereinafter collectively referred to as 'Circulars'), Companies are allowed to hold AGM through VC/OAVM, without the physical presence of member at common venue hence, the AGM of the Company is being held through VC/OAVM to transact the business as set forth in the Notice of the AGM dated 12<sup>th</sup> August, 2021.
2. In compliance with the circulars, electronic copies of the notice of AGM and Annual Report 2020-21 will be sent to all the members whose e-mail ids are registered with the companies' Depository participant. These documents are also available on the website of the Companies, and website of Stock Exchanges and on the website of National Securities Depository Limited (NSDL). The date of completion of dispatch of Notice of 38<sup>th</sup> Annual General Meeting is 23<sup>rd</sup> August 2021.
3. Members holding shares either in physical form or dematerialised form as on the cut off date (08.09.2021) may cast their vote electronically in the business as set out in the Notice of AGM. Through the electronic voting system of NSDL (remote-e-voting). Members are hereby informed that
  1. The business as set forth in the Notice of AGM may be transacted through remote e-voting or e-voting system at the AGM.
  2. The remote e-voting period commences on September 11, 2021 (9:00 am IST) and ends on September 13, 2021 (5:00 pm IST).
  3. The cut off date for determining the eligibility to vote by remote-e-voting or e-voting system at the AGM shall be 08.09.2021. Remote e-voting module will be disabled after 5.00 p.m. IST on 13.09.2021
  4. Any person acquired shares and have become members of the Company after the dispatch of Notice of AGM and holding shares as of the cut-off date i.e. 08.09.2021 may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [investor@amdindustries.com](mailto:investor@amdindustries.com). However, if already registered with NSDL for remote e-voting then they can use their existing user ID and password for casting their vote.
  5. Member may note that: a) once the votes on a resolution is cast by the member, the member shall not be allowed to change it subsequently. b) The facility for voting will also be made available during the AGM, and those member present in the AGM through VC facility, who have not cast their vote on resolution through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system at the AGM. c) The members who have cast their votes through by remote e-voting prior to the AGM may also attend the AGM but shall be entitled to cast their votes again; and d) Only person whose name is recorded in the register of member or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM.
  6. The manner of voting remotely for member holding shares in dematerialised/physical mode and for members who have not registered their email addresses is provided in the notice of AGM. The notice is also available on the website of the Company i.e. [www.amdindustries.com](http://www.amdindustries.com).
  7. Members who have not registered their email addresses are requested to register their e-mail address with respective Depository participants and members holding shares in physical mode are requested to update their email addresses with companies Registrar and transfer agent Bigshare services Private Limited [investor.del@bigshareonline.com](mailto:investor.del@bigshareonline.com), to receive the copies of Annual Report 2020-21 along with the Notice of 38<sup>th</sup> AGM.
  8. In case of any queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of <https://www.evoting.nsdl.com> or contact NSDL at the following toll free no.: 1800-222-9990.
  9. Contact details of the person responsible to address the grievances connected with remote e-voting: Ms. Radha Shakti Garg, Company Secretary, Registered Office - 18, Pusa Road, First Floor, Karol Bagh, New Delhi-110005, Telephone Number: 011-46830202, Email-id: [investor@amdindustries.com](mailto:investor@amdindustries.com).
  10. Pursuant to the provisions of Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Listing Regulations the Register of members and the Share Transfer Books of the Company will remain closed from 09<sup>th</sup> September 2021 to 14<sup>th</sup> September 2021 (both days inclusive) for the purpose of AGM.

By the Order of the Board of Directors  
AMD INDUSTRIES LIMITED  
Radha Shakti Garg  
Company Secretary

Place: New Delhi Date: 23.08.2021

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF**  
**Integrated Financial Services Limited**  
(CIN: L74140DL1992PLC047849)  
Registered Office: 304, New Delhi House, 27, Barakhamba Road, Delhi - 110 001  
Tel: +91 11 4307 4307; Fax: +91 11 4307 4345  
Website: [www.integratedfinancial.in](http://www.integratedfinancial.in), Email: [investors@integratedfinancial.in](mailto:investors@integratedfinancial.in)  
Contact Person: Mr. Kunal Khaneja

This exit offer public announcement ("Exit Offer Public Announcement") is being issued by Subhash Chander Khaneja (the "Acquirer") to the remaining Public Shareholders ("Residual Public Shareholders") of Integrated Financial Services Limited (the "Company") in respect of the voluntary delisting of the fully paid up equity shares of the Company with a face value of Rs. 10 each ("Equity Shares") from the BSE Limited, "BSE" / "Stock Exchange", pursuant to Regulation 21 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as may be amended from time to time ("SEBI Delisting Regulations") ("Delisting Offer").

This Exit Offer Public Announcement is in continuation to and should be read in conjunction with the public announcement published on May 10, 2021 ("Public Announcement"), the Letter of Offer dated May 10, 2021 ("Letter of Offer") and the post offer public announcement published on May 31, 2021 ("Post Offer Public Announcement").

Capitalized terms used but not defined in this Exit Offer Public Announcement shall have the same meaning assigned to them as in the Public Announcement, the Letter of Offer, and the Post Offer Public Announcement, unless otherwise specified.

1. **INTIMATION OF DATE OF DELISTING**
  - 1.1. Following the successful closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had on June 18, 2021 applied to BSE, seeking the final approval for delisting of its Equity Shares from BSE.
  - 1.2. BSE vide its notice number 20210820-43 dated August 20, 2021, has communicated that trading in the Equity Shares of the Company (Scrip Code: 500212) will be discontinued with effect from Friday, August 27, 2021 and the above referred scrip will be delisted from Exchange Record with effect from Friday, September 03, 2021. The delisting of the Equity Shares means that they will no longer be traded on the Stock Exchange and a liquid market for trading of the Equity Shares will cease to exist.
2. **OUTSTANDING EQUITY SHARES AFTER DELISTING**
  - 2.1. In accordance with Regulation 21 of the SEBI Delisting Regulations and as announced earlier in the Post Offer Public Announcement, the Residual Public Shareholders of the Company who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares will be able to tender their Equity Shares to the Acquirer at Rs. 32.54 (Rupees Thirty Two and Paise Fifty Four only) per Equity Share ("Exit Price") for a period of one year starting from the Date of Delisting i.e. from Friday, September 03, 2021 to Friday, September 02, 2022 (both days inclusive) ("Exit Period").
  - 2.2. The exit offer of tender along with application forms ("Exit Letter of Offer") in this regard shall be dispatched by the Acquirer to the Residual Public Shareholders of the Company whose names appear in the records of Registrar of the Company and to the owners of Equity Shares whose name appear as beneficiaries in the records of the respective depositories (as the case may be) on August 27, 2021. In the event of the Residual Public Shareholders not receiving or misplacing the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Exit Offer, Beetal Financial & Computer Services Private Limited, Beetal House, 3rd Floor, 99, Madangiri, Behind Local Shopping Centre, New Delhi - 110 062, clearly marking the envelope "INTEGRATED FINANCIAL SERVICES LIMITED DELISTING - EXIT LETTER OF OFFER". The Residual Public Shareholder may also download the soft copy of the Exit Letter of Offer from the website of the Registrar to the Exit Offer, i.e. [www.beetalfinancial.com](http://www.beetalfinancial.com) or the Company at [www.integratedfinancial.in](http://www.integratedfinancial.in).
  - 2.3. The Residual Public Shareholders holding Equity Shares in dematerialized and/or physical form, who are desirous of tendering their Equity Shares in the Exit Offer must submit the Exit Application Form duly filled and signed along with requisite documents, as applicable, by hand delivery or by registered post or speed post or courier (at their own risk and cost) with the envelope marked "INTEGRATED FINANCIAL SERVICES LIMITED - DELISTING EXIT OFFER" so as to reach the Registrar to the Exit Offer on or before September 02, 2022 [i.e. the last date of the Exit Period], in case of shares held in demat form, ensure that Equity Shares are credited to the specified Special Depository Account (details of which are set out in the Exit Letter of Offer) on or before the last date of the Exit Period.
3. **PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS**  
Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer intends to make payments on a monthly basis, within 10 working days from the end of the calendar month ("Monthly Payment Cycle"). However, the first Monthly Payment Cycle shall commence within 10 working days from the end of September 30, 2021. Please note that the Acquirer reserves the right to make payments earlier. The last Monthly Payment Cycle will be within 10 working days from the closure of Offer i.e. September 02, 2022. Payments will be made only to those Residual Public Shareholders who have validly tendered their Equity Shares by following the instructions as set out in the Exit Letter of Offer and receipt of the Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) or physical share certificates in original, along with other documents. All queries may be directed to the Registrar to the Exit Offer. The Acquirer will inform the Residual Public Shareholders by way of a public announcement of any changes to the information set out in the Exit Offer Public Announcement or the Exit Letter of Offer. If the Shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Exit Offer or the Registrar to the Exit Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the Public Announcement, the Letter of Offer, and the Post Offer Public Announcement remain unchanged.

**Manager to the Exit Offer**

**SUNDAE**  
Sundae Capital Advisors Private Limited  
3rd Floor, C-11, Community Centre  
Janak Puri, New Delhi - 110 058  
Tel. No. +91 11 4914 9740  
Email: [itd@ltd@sundae.com](mailto:itd@ltd@sundae.com)  
Investor.Grievance.e-mail-id: [grievances.mb@sundae.com](mailto:grievances.mb@sundae.com)  
Website: [www.sundae.com](http://www.sundae.com)  
SEBI Regn. No.: INM00012494  
Contact Person: Ashi Sood / Anchal Lohia

This Exit Offer Public Announcement is issued by the Acquirer.  
Place: New Delhi Date: August 23, 2021

**Registrar to the Exit Offer**

**BEETAL**  
Beetal Financial & Computer Services Private Limited  
Beetal House, 3rd Floor, 99, Madangiri, Behind Local Shopping Centre, New Delhi - 110 062  
Tel. No.: +91 11 2996 1281-93  
Fax No.: +91 11 2996 1294  
E-mail: [beetalinfo@gmail.com](mailto:beetalinfo@gmail.com)  
Website: [www.beetalfinancial.com](http://www.beetalfinancial.com)  
SEBI Regn. No.: INR00003262  
Contact Person: Mr. Punit Mittal

Date: August 23, 2021

**के आई ओ सी एल लिमिटेड**  
**KIOCL LIMITED**  
(A Government of India Enterprise)  
CIN: L13100KA1976GOI002974  
Regd. Office - 11 Block, Koramangala, Bengaluru-560034.  
Tel. & Fax No. 080-25531525, E-mail: [cs@kioclltd.in](mailto:cs@kioclltd.in), Website: [www.kioclltd.in](http://www.kioclltd.in).

**NOTICE OF 45TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE**

Notice is hereby given that:

1. The 45th Annual General Meeting (AGM) of the Members of KIOCL Limited (the "Company") will be held on **Wednesday, 15th September, 2021 at 12:00 Noon** through Video Conferencing / Other Audio-Visual Means (VC/OAVM) to transact the business as set out in the Notice of the AGM dated **05.08.2021**.
2. In view of the continuing COVID-19 Pandemic, the Ministry of Corporate Affairs ("MCA") vide its circular dated **May 5, 2020** read with circulars dated **April 8, 2020 and April 13, 2020 and January 13, 2021** (collectively referred to as "MCA Circulars") and SEBI vide its circular dated **May 12, 2020 and January 15, 2021** permitted the holding of the Annual General Meeting ("AGM") through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the AGM of the Company is being held through VC / OAVM.
3. The Annual Report 2020-21 together with the Notice of AGM have been sent to all the Members in electronic mode only on August 23, 2021 to the e-mail IDs registered by them with the Company / Depository Participant as on 20.08.2021
4. Members can download the Annual Report along with the Notice of AGM from [www.kioclltd.in](http://www.kioclltd.in)
5. The Company has provided its Members facility of remote e-voting through e-voting services provided by CDSL on all resolutions set forth in the Notice.
6. The cut-off date for determining the eligibility of members for voting through remote e-voting and e-voting at AGM is Wednesday, 08.09.2021
7. The remote e-voting period commences on **Sunday, 12.09.2021 at 9:00 am** and ends on **Tuesday, 14.09.2021 at 5:00 pm**. During this period the members may cast their vote electronically. The remote e-voting module shall be disabled for voting thereafter. Once a vote is cast by the member, he/she shall not be allowed to change it subsequently. In case of any queries pertaining to remote e-voting, members may refer to the FAQs for members and e-voting user manual for members available at the download section at <https://www.evotingindia.co.in/> or write an email to [helpdesk.evoting@cdsindia.com](mailto:helpdesk.evoting@cdsindia.com).
8. Since this AGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for this AGM. The facility for e-voting at AGM will be available to those shareholders only who haven't voted during aforesaid remote e-voting period.
9. The Register of Members and the Share Transfer Books of the Company will remain closed from **Thursday, 09.09.2021 to Wednesday, 15.09.2021 (both days inclusive)** for the purpose of payment of Dividend for the year ended **31st March 2021** and AGM. The payment of Dividend on Equity Shares, if approved by the members at the ensuing AGM would be paid to those members whose names appear as:-
  - Members as at the end of the business on **Wednesday, 08.09.2021** as per the list furnished by NSDL & CDSL, in respect of shares held in demat-form; and,
  - Members in the Register of Members of the Company, in physical-form maintained with Company's Registrar & Transfer Agent viz Integrated Registry Management Services Private Limited on **Wednesday, 08.09.2021**.

For KIOCL Limited,  
Sd/-  
P. K. Mishra  
Company Secretary

Date: 23/08/2021  
Place: Bengaluru